



FINANCIAL AGREEMENT

I understand and agree that I am totally responsible and liable for payment of all charges assessed for professional services rendered and will pay any sum due upon demand. I understand that insurance claim forms will be submitted to my insurance company as a matter of convenience only, and that I am primarily responsible for all charges regardless of my existing medical coverage. In the event that my insurance company forwards payment directly to me, instead of Core Physical Therapy, I will immediately deliver such payment directly to Core Physical Therapy. I understand and agree that if it becomes necessary to commence legal action for the collection of any outstanding charges on my account, I will be responsible for any costs and or court fees, in addition to the outstanding balance. There will be a 1.5% late charge of any balance 90 days or over; once the insurance company pays. *Please initial* _____.

I hereby give authorization for payment of insurance benefits to be made directly to Core Physical Therapy for services rendered. I understand that I am financially responsible for all charges not paid by my insurance company. In the event of default, I agree to pay all costs of collection and reasonable attorney's fees. I hereby authorize this health care provider to release all information necessary to secure the payment of benefits. I further agree that a photocopy of the agreement is as valid as the original.

Signature (Parent or guardian signature if patient is a minor) Date ____/____/____

APPOINTMENT POLICY

I understand that my doctor has prescribed therapy for me and that physical therapy is an ongoing process which requires regular attendance to be optimally effective.

APPOINTMENTS

Please be on time for your appointments so that you may be given the full benefit of your scheduled treatment. Late arrival of greater time than 15 minutes may result in a shortened treatment or cancellation. We require advance notice of 24 hours of cancellation. Failure to show for an appointment or cancellation without sufficient notice may be subject to a \$25.00 charge.

CO-PAYMENT POLICY

Patients that carry health care insurance should remember that some policies require a copayment for each visit. Consequently it is your responsibility as defined by your policy to make these copayments. Also important is that you are responsible for any and all supplies, such as braces and exercise equipment, which are provided to you and are not covered by your particular plan. I understand and agree that I am solely responsible for all copayments and charges incurred which are not covered under my health care plan. I also authorize the release of any medical information necessary to process this claim.

AUTHORIZATION FOR TREATMENT

I hereby consent to and authorize all therapy treatments, which in conjunction with the judgments of the attending physician may be considered necessary or advisable for the diagnosis or treatment of the above named patient at Core Physical Therapy. I realize that I am an integral part of the rehabilitation process and will be sufficiently educated about treatment and alternatives before they are performed. *Please initial* _____.

Signature (Parent or guardian signature if patient is a minor) Date ____/____/____

Patient Name _____

Patient Information

Date: _____

First Name: _____ Middle: _____ Last: _____ Male Female

Address: _____ City: _____ State: _____ Zip: _____ Marital Status: _____

Home Phone: (____) _____ Cell Phone: (____) _____

Date of Birth: _____ Age: _____ SSN: _____ Email _____

Employer: _____ Work Phone: _____

Address: _____ City: _____ State: OK Zip: _____

Emergency Contact: _____ Relationship to Patient: _____ Phone: (____) _____

PCP/Referring Physician: _____ Phone: (____) _____

Date last seen by attending/referring physician ____/____/____ UPIN #: (office use) _____

How did you hear about us? _____

INSURANCE INFORMATION

Name of Policy Holder: _____ Date of Birth: ____/____/____ SSN: _____

Relationship to Patient: _____ Employer Name: _____ Work Phone: (____) _____

Insurance Company Name: _____ Phone: (____) _____

Claims Address: _____ City: _____ State: _____ Zip: _____

Policy Number: _____ Group Number: _____

Is Pre-authorization or referral required by your PCP? Yes No Auth #: _____ # of Visits: _____

Does the patient have additional Insurance Coverage? Yes No

Secondary Policy Holder Name: _____ Date of Birth: ____/____/____ SSN: _____

Secondary Insurance Company Name: _____ Phone: (____) _____

Claims Address: _____ City: _____ State: _____ Zip: _____

Secondary Policy Number: _____ Group Number: _____

Have you ever had Physical Therapy for this injury? Yes No If yes, where: _____

Is this case currently involved in litigation? Yes No

Is there an Attorney involved? Yes No If yes, Attorney Name: _____ Phone: _____

Patient's Authorization to Disclose Medical Records

I, _____, authorize **Core Physical Therapy, Inc.** to release medical information to be used on my behalf to the following:.

Referring Physician's Name: _____

Your Insurance Company _____

Other Physician/Other Insurance: _____

Please **initial** the following to authorize:

_____ I consent to treatment by a physical therapist.

_____ I specifically authorize the release of physical therapy records and any physician's orders for therapy, to the parties mentioned above.

_____ I authorize Core Physical Therapy, Inc. to bill my insurance company and furnish information to them concerning my treatments.

_____ I assign to Core Physical Therapy all payments for services rendered to myself or my dependents. I understand that I am responsible for any amount not covered by insurance.

_____ I understand that I will be billed for any appointments canceled with less than 24 hours notice.

_____ I have been informed that this office's **Notice of Privacy Practices (HIPPA)** is available upon request and is on display to review on anytime. I can obtain a copy by request.

May we leave the following information on your answering machine at home or work? (**Please Initial**)

Appointment/Schedule confirmations with date and time? Yes _____ No _____

Financial Information? Yes _____ No _____

This authorization may be revoked at any time. The only exception is when action has been taken in reliance on the authorization. Unless revoked earlier, this consent will expire one year from the date of signing or shall remain in effect for the period reasonably needed to complete the request.

Signature of Patient _____

Date _____

(Parent or Guardian if applicable) _____

Date _____

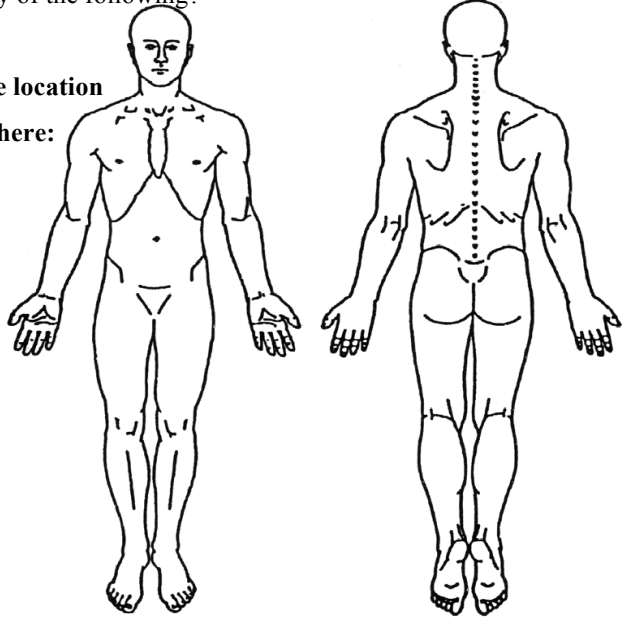
<p>For Office Use</p> <p>We attempted to obtain a written acknowledgment of receipt of our Notice of Privacy Practices, but acknowledgment could not be obtained because:</p> <p>____ Individual refused to sign</p> <p>____ Communication barriers prohibited obtaining the acknowledgment</p> <p>____ An emergency situation prevented us from obtaining acknowledgment</p> <p>____ Other (Please Specify) _____</p>

Practices, but acknowledgment

Have you ever had any of the following?

- | | Yes | No |
|----------------------|--------------------------|--------------------------|
| High Blood Pressure | <input type="checkbox"/> | <input type="checkbox"/> |
| Cardiac Conditions | <input type="checkbox"/> | <input type="checkbox"/> |
| Metal Implants | <input type="checkbox"/> | <input type="checkbox"/> |
| Nervous Disorders | <input type="checkbox"/> | <input type="checkbox"/> |
| Pacemaker | <input type="checkbox"/> | <input type="checkbox"/> |
| Seizures | <input type="checkbox"/> | <input type="checkbox"/> |
| Dizzy Spells | <input type="checkbox"/> | <input type="checkbox"/> |
| Diabetes | <input type="checkbox"/> | <input type="checkbox"/> |
| Allergies | <input type="checkbox"/> | <input type="checkbox"/> |
| Fractures | <input type="checkbox"/> | <input type="checkbox"/> |
| Stroke | <input type="checkbox"/> | <input type="checkbox"/> |
| Arthritis | <input type="checkbox"/> | <input type="checkbox"/> |
| Vision Problems | <input type="checkbox"/> | <input type="checkbox"/> |
| Are you pregnant? | <input type="checkbox"/> | <input type="checkbox"/> |
| Cancer | <input type="checkbox"/> | <input type="checkbox"/> |
| Circulation Problems | <input type="checkbox"/> | <input type="checkbox"/> |

Please indicate location of symptoms, here:



- | | |
|-----|-----------------------|
| XXX | Sharp localized pain |
| /// | burning |
| OOO | Numbness and tingling |
| → | Shooting pain |

Any other illnesses or diagnoses? Yes No Please explain: _____

Have you ever had surgery? If so, please describe: _____

List any medications you are currently taking or attach list: _____

Have you had physical therapy this calendar year? _____

Date of injury/onset of current symptoms: _____

What happened? _____

Patient Name _____ Date _____

Please note that CORE hates paperwork. This information is used to show a medical necessity for your current health insurance plan so your insurance provider will cover cost as quoted to both parties associated with your treatment. We apologize that Uncle Sam has gotten so involved with making all parties involved do more paperwork. Please be as inclusive as possible to show a need for skilled treatment.

Current Pain: walking in the door today? 0, 1, 2, 3, 4, 5, 6, 7, 8, 9, 10

Most pain in past 24 hours? Pain: 0, 1, 2, 3, 4, 5, 6, 7, 8, 9, 10

Pain medication in past 24 hours No or Yes, if yes-what/when_____

Age: _____

Profession: _____

Duration of symptoms: _____

Highest Level of Education Attained: _____

Past PT experience: Positive or Negative

Dependable Family Support: Yes or No

High Stress Level: Yes or No

Hectic Work Schedule: Yes or No

Please Circle any/all items that are currently challenging:

Stairs	Recreational Activities	Shopping
Household chores	Dressing	Attending Public Events
Yard Work	Self Care	Rising from low surface
Prolonged Walking	Prolonged Standing	Playing with grandkids

Please Circle any/all items that you or someone close to you currently experiences:

Obesity	Cardiovascular Disease	Cancer
Tobacco use	Cardiopulmonary Disease	Hearing loss
Diabetes	Autoimmune Disorders	Visual Deficits
Physically inactive	Psychological Disorders	COPD
Asthma	Congestive Heart Failure	Depression

Feel free to elaborate below on any items circled above:

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